

New Business
Homeowners Insurance Questionnaire

Desired Effective Date: Will the dwelling be occupied within **30** days?

Named Insured (1):

Named Insured (2):

Mailing Address:

Location Address (if different than mailing):

Contact Info: Home #

Work #

Cell #

Email Address:

Marital Status:

Date of Birth: Named Insured 1:

Named Insured 2:

Occupations: Named Insured 1:

Named Insured 2:

Current Insurance Information

Insurance Carrier:

Current Premium:

Policy #:

Policy Start:

Policy End:

Dwelling Coverage:

Liability Coverage:

Deductible:

Excess Coverage:

Losses/Claims:

Do you have sump pumps?

If yes, how are they operated?

Dwelling Information

Occupancy:

Is Home:



If less than 3 years provide previous address:

Structure:	Year Purchased:	# of Families:	# of Stories:
Year Built:	Frame:	Brick:	
EIFS/STUCCO:	If EIFS: Year added:	Roof:	
Heat Type:	If Oil: Where is the tank:		
Air Conditioning: Central Air:	Separate ducts:	Heating ducts:	
Electrical: Circuit Breakers:	Fuses:	Knob & Tube:	
Plumbing: Copper:	PVC:		
Year Updated: Roof:	Plumbing:	Electric:	Heat:

Features of your Home:

Square Footage:

Structure Type: If Other please specify:

Number of Bedrooms: Full: Half:

Basement: Finished: Unfinished: Square Footage:

Crawl Space: Slab:

Attic: Finished:

Number of Fireplaces:

Garage: Number of Cars: Attached: Detached:

Porch: Open or Closed: Square Footage:

Deck: Square Footage:

Pool: Type: Slide: Diving Board: Fenced:

Trampoline:

Do you have?

Smoke Detectors: Dead Bolts: Fire Extinguishers:

Central Station Burglar Alarm: Central Station Fire Alarm: Non-Smokers:

Pets: How Many: Breed(s):

Bite History:

Valuable Items Requiring Special Coverage

Jewelry: Number of items:

Total Value:

Silver: Number of items:

Total Value:

Furs: Number of items:

Total Value:

Guns: Number of items:

Total Value:

Musical Instruments: Number of items:

Total Value:

Fine Arts: Number of items:

Total Value:

Personal Umbrella Policy

Liability Limit:

Number of Homes: Owner Occupied:

Rented to Others:

Number of Vehicles:

Number of Drivers:

Number of Watercraft:

Flood*

Are you interested in flood coverage?

If so, are you interested in excess flood coverage?

* Primary Flood Coverage is a limit of \$250,000 for Dwelling and \$100,000 for Personal Property.